Empowering generations to secure their futures and craft lasting legacies.





# Wills, Trusts, Estate Plans & Probate

SERVING CLIENTS IN INDIANA AND FLORIDA

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# **OUR VISION**

A concierge law firm with heart, **Joseph Legacy Planning** is committed to being the area's premier estate planning team.

We believe that individuals and families deserve steady counsel, understandable legal services, and unmatched estate plans crafted to their unique vision.

With a personable approach and expert guidance, we help Michiana families flourish.



Joseph E. Cavello, Attorney at Law

## **OUR PRACTICE**



## **FOCUSED**

Our exclusive service in wills, trusts, estate planning, and probate law allows our firm to bring a remarkable breadth of knowledge, attention, and expertise to designing comprehensive estate plans and related legal services with innovation and efficiency.



### **PERSONALIZED**

Friendly and responsive, we prefer tailored and personal solutions over generic forms and templates. With clear pricing and customized service packages, this white-gloves approach allows us to cater to individual client needs, and often grows into lasting relationships across generations.



#### **HOLISTIC**

We recognize that no two lives are alike. Our legacy planning approach brings an integral, big-picture view of family dynamics, business and ethics integration, taxes, and finance plans to offer clients the mediation they need, and steady legal counsel for the various aspects of their lifetime goals.

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